

2018

“ ” “ ”
 “ ” “ ” 2018

2018

2019 8 15

[2019]1342

2018

2020

4

A 62,448,130

4.82 /

2020 2 3

451,202,159

513,650,289 ¹

1		2018	12
2			
3			
4			

¹ 2020 2 3 513,650,289 2020 6 10 120,000
 513,530,289

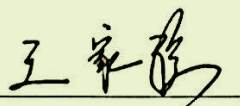
1	2021	2	3
2	62,448,130		12.16%
3		4	
4			
5			

1		6,224,066	6,224,066
2		20,746,887	20,746,887
3		25,103,734	25,103,734
4		10,373,443	10,373,443
		62,448,130	62,448,130

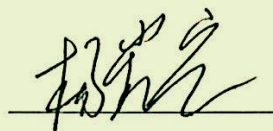
		66,527,007	-	66,527,007
		62,448,130	-62,448,130	-
		682,500	-	682,500
		129,657,637	-62,448,130	67,209,507
		383,872,652	62,448,130	446,320,782
		513,530,289	-	513,530,289

（本页无正文，为《中信证券股份有限公司关于通源石油科技集团股份有限公司2018年度创业板非公开发行股票项目之限售股份上市流通的核查意见》之签署页）

保荐代表人：



王家骥



杨巍巍



中信证券股份有限公司

2021年1月26日